

### **COMMUNICATION TO STAKEHOLDERS**

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## **SAHPRA Engagement Portal**

### **Document History**

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### **INTRODUCTION**

As part of the South African Health Product Regulatory Authority's (SAHPRA) Digitalisation Project, we have launched the **SAHPRA Engagement Portal** (<u>https://portal.sahpra.org.za/</u>) on Monday, 04 November 2024. The first phase of the phased roll-out is to have all users start the User Account creation process.

- The Authorised Persons, Responsible Pharmacists and Key Users will need to create accounts for the organisations and/or individuals that will be using the Portal to engage with SAHPRA.
- Refer to Annexure A (see below) for a quick guide to assist organisation administrators in creating an account and start the process of adding required users – to follow on with their individual profile creation activities.



Please access the portal at <u>https://portal.sahpra.org.za/</u> and start the account creation and registration process. Please feel free to log comments, inquiries or suggestions to <u>applicationsupport@sahpra.org.za</u>

In January 2025, we will share a request with all registered account holders to verify their legacy application listings as we start the preparations and clean-up for migration and cut-over. Account administrators will be required to coordinate organisational communication and ensure the coordination of the data verification process.

We thank you for the ongoing support during the phased implementation of the SAHPRA Engagement Portal.

Kind regards,

Rennecke 

Christelna Reynecke SAHPRA Chief Operating Officer (COO)

Boitumelo Semele Makokotteta

Dr Boitumelo Semete-Makokotlela SAHPRA Chief Executive Officer (CEO)



# Annexure A

SAPHPRA Portal Registration Launch Guide

- A. SAHPRA Portal Registration and User Invitation Process: Organisations
- 1. Link to site: https://portal.sahpra.org.za/
- 2. **Registration Type:** Select *Organisation* to register an entity and the main Organisational Administrator on behalf of the entity for the site:







 Organisation Type: Select a drop-down option for your Organisation Type from the four (4) main Types. Each main Type has options under it to choose from – once you have selected an option, the Next button will become darker:

0		0	O	
Organisation Type	Organisation Information	Personal Information	Security	
Type of Organisa	ation			
Select from the dropdowns	; below			
Private Healthcare Instituti	ons		^	
Hospital/Clinic				S
Rehabilitation Cen	iter			
Veterinary Clinic				
-				
Public Healthcare Institutio	ons		,	
Private Company			×	
Health Product Facilities			×	
← Previous		$\left( \right)$	Next →	

Organisation Information: On this page, you need to complete all the mandatory fields to proceed. The *Next* button will remain lighter if all the mandatory fields are not complete.
 Note: The *Address* field is a lookup field: Start typing the address and wait for the results to populate. Select the address from the list of search results.



Organisation Type	Organisation	Personal Information	Security		
rivate and Public pulate the following field: Organisation Name	c Healthcare Insti	tutions			
Pest Organisation 1 PCNS Practice Number 2343465 •		45 Church Street     Cape Town, Western Ca     45 Church Road     Cape Town, Western Ca	upe 7925, South Africa ape 7780, South Africa	S	F
	Click to Upload HF	45 Church Street Milnerton, Western Caj         45 Church Close         Cape Town, Western Ci         45 Church Street Athlone, Western Cape	ve 7405, South Africa 19e 7405, South Africa 17764, South Africa		
	pdf.jpe Selected file: Test Up	Powered by Mapbox g,png load Document.docx			
			<u> </u>		
← Previous			Next →		

5. **Personal Information:** This is the main contact and Organisational Administrator of the entity registering on SAHPRA's portal. This will be the login information for the Organisation Profile. *Not all the fields are mandatory on this page – the information can be added or updated post registration:* 



Organisation Type	Organisation Information	Personal Information	Security		
Personal Informatio	n				
Enter your information					
Name		C Surname			
Test Org Admin		Person ••••			
- Title		- Profession			
Mrs · · ·	-	Pharmacist •••	*		
- SAPC Number		- Expiry Date			
34567		yyyy/mm/dd	ŧ		
	Upload Pr Selected file: Test Up	roof of Profession		-	
- Email Address				7	
tesadmin@test.com ·	• •				
Phone Number				-	
012457845 • • •					
				_	
← Previous			Next →	$\mathcal{D}$	

6. Security: The last step of the process is where a password is set up by the Organisational Administrator. A verification email will be sent to the email address entered in the *Personal Information* page. The verification email will contain a button for the user to click to verify and activate the account:



Security Security Save	Organisation Or Type In	ganisation formation	€ Personal Information	Security		
I agree to privacy policy & terms • Previous • Previous • Next- • SAA SAA	Security Inter Your Password Information Password Confirm Password			\$		SA
Verify your email         Account activation link sent to your email address: tesadmin@test.com Please follow the link inside to continue.	✓ 1 agree to privacy policy & te ← Previous	rms 🗸		® Next →		
Verify your email Account activation link sent to your email address: tesadmin@test.com Please follow the link inside to continue.					-	
Verify your email Account activation link sent to your email address: tesadmin@test.com Please follow the link inside to continue.						
	<b>V</b> و Account activation link sent to you ا	erify your em ar email address: tes ink inside to continu	admin@test.com Please e.	follow the		SA









The user will arrive on the page below post-registration and email verification.
 The *Cookie Policy* must be actioned.



SAHPRA is upgrading to serve you better. Our new platform is o	coming soon, with exciting enhancements and innovations.	
Feature Health Product Applications	Feature Section 21 Applications	
A B B B B B B B B B B B B B B B B B B B		
Feature	Feature	Feature
Multiple Application Types	Application Status Tracking & Management	eCTD Integration
Di Contra di Con	Image: State	a second
Feature Order Brising Colouistion	Feature	Feature Daymont Cataway
C C C C C C C C C C C C C C C C C C C		
Feature User Management & Role Assignment	Feature Holistic Organizational Account Management	Feature Units, Groups and Reviewer Management
		Cookie Policy



8. The Organisational Administrator/user can view the *Personal Information* and update it by clicking on the icon in the top right-hand corner.



SA	Ξ		Ģ 🎗
<b>∻</b> ‡ ⊡1	User Details Title Mrs Profession Pharmacist	<ul> <li>Name</li> <li>Test Org Admin</li> <li>Person</li> <li>SAPO Number</li> <li>34567</li> <li>Sumame</li> <li>Sumame</li> <li>Sumame</li> <li>Sumame</li> <li>Person</li> <li>Sumame</li> <li>Sumame</li> <li>Person</li> <li>Sumame</li> <li>Sumame</li> <li>Person</li> <li>Sumame</li> <li>Sumame</li></ul>	6
	Email tesadmin@test.com	Upload Proof of Profession  Phone Number 012457845  2 View Proof of profession	∕2 Edit Details

 The Organisation Information can be viewed and updated on the left menu bar – Organisation Management, Organisation Details:



Corperise Den Admen     Correlation Admen     Correlation Admen     Correlation Man.     Organisation Details     Ouser Management	PK ↑	Organisation Details Organisation Type Private Healthcare Institutions Name Test Organisation 1  45 Church Road, Cape Town, Western Cape 7780, South Africa
	Click to Upload Organisation logo	L Upload Proof of Registration
		FTP Login Details  Usemane  Public Health Care Institution  2 View Proof of Registration  Edit De

10. User Management: On this menu item, the Organisational Administrator can *Invite* other users to the site and link them to the Organisation:

SAHPRA	Ξ					Q R
South Altrican Health Products Regulatory Authority	Q Search User					+ Invite User
♦ <sup>+</sup> Coming Soon	NAME	SURNAME	EMAIL	ROLE	STATUS	ACTION
F1 Organisation Man	Test Org Admin	Person	tesadmin@test.com	Organisation Admin	Active	
Organisation Details						
→ O User Management				items per page	: 10 💌 1-1 of 1	

11. Inviting another user linked to the Organisation: The user can be invited as an *Individual* or as an *Organisational Administrator*. The invited user will receive an email with a link to register on the site as well:



HPRA	=					
Health Products Regulatory Authority	Q Search User					+ Invite
ing Soon	NAME	SURNAME	EMAIL	ROLE	STATUS	ACTION
sation Man 🔨	Test Org Admin	Person	tesadmin@test.com	Organisation Admin	Active	
Organisation Details						
er Management				Items per page:	10 👻 1-1 of 1	
					-	
					×	
			Invite New Employee			
	Emple	ovee Details	active permanena			
	Email	I Address				
	test	user@test.com 🗸				
	Role					
	Kole					
	Indi	vidual	Organisation Admi	n O		
					-	
			$\frown$			
			Cancel			











The invited user will be able to complete an individual user registration. After successful registration,

the invited user will be visible on the User Management table view:

SAHPRA	=					Q X
South African Health Products Regulatory Authority Organisation Admin	Q Search User					+ Invite User
♦ <sup>+</sup> Coming Soon	NAME	SURNAME	EMAIL	ROLE	STATUS	ACTION
Organisation Man	Test Org 1	Test Org 1	testorg1@test.com	Organisation Admin	Active	
Organisation Details	Test User	Test User	testuser@test.com	Individual	Active	
O User Management						
<ul> <li>Sub Divisions</li> </ul>					Items per page: 10 • 1-2 of 2	IC (

12. **Sub-Divisions:** In this section on the menu, the Organisation can invite another entity that should link to the main Organisation:

SAHPRA	=					Q X
South African Health Products Regulatory Authority	Q Search				->	Add Sub Division
♦ <sup>+</sup> Coming Soon	Company Name	Company Type	Company Sub Type	Status	Created	Action
F1 Organisation Man			No data available			
<ul> <li>Organisation Details</li> </ul>						
O User Management				Items per page	: 10 • 0-0 of 0	I< < > >I
O Sub Divisions						

Click on *Add Sub-Division* and complete required information:



SAHPRA	=					Q X
South African Health Products Regulatory Authority — Organisation Admin ———	Q Search				l	Add Sub Division
♦ <sup>+</sup> Coming Soon	Company Name	Company Type	Company Sub Type	Status	Created	Action
F1 Organisation Man			No data available			
Organisation Details	_					
O User Management	Add s	ub division			× • 0-0 of 0	< < > >
O Sub Divisions	Please	fill in the details below to add a sub	division			
		vision Name Sub Division 1				
		ancel		Add		

SAHPRA	=								
South African Health Products Regulatory Authority Organisation Admin	Q Search					Add Sub Division			
◆ <sup>+</sup> → Coming Soon	Company Name	Company Type	Company Sub Type	Status	Created	Action			
T Organisation Man	Test Sub Division 1			Active	2024-11-01T08:15:53.000000Z	I			
Organisation Details									
<ul> <li>User Management</li> </ul>					Items per page: 10 💌 1-1 of 1	< < > >			
O Sub Divisions									

#### **B.** Password Reset Process



1. To recover a forgotten password, click on Forgot Password?

ase login or create a account		
Email		
Password	8	
Remember Me	Forgot Password?	/
Login		
New to our platform? Cre	ate an account	

 Complete your email address initially captured in the *Personal Information* and select the *Send Reset Link* button:



Forgot Password	
Enter your email and we'll send you instructions to reset your password	
testadmin@test.com	
SEND RESET LINK	
< Back to sign in	

### C. SAHPRA Administrator

1. This profile has the landing view as per below:

SAHPRA	=	Ω X
System Admin	O Platform Coming Soon SAHPRA is upgrading to serve you better. Our new platform is coming soon, with exciting enhancements and innovations.	
R         User Management           F1         Organisation Management	Feature     Feature       Health Product Applications     Section 21 Applications	

 User Management: This view lists and allows for the management of all users linked to SAHPRA's internal team:



SAHPRA	Ξ					ې ۲
South African Health Products Regulatory Authority System Admin	All Users					+ Invite New User
∳ <sup>+</sup> Coming Soon	Q Search User				+ Filt	er User Role 🛛 🔍 Aride Disabled Users
Sranisation Management	NAME	SURNAME	USER ROLE	STATUS	EMAIL ADDRESS	ACTION
<u> </u>	Sahpra	User	System Admin	Active	system@sahpra.org.za	
					Items per page: 10 v	1-1of1 IC C > >I

 Invite New User: Clink on the Invite New User button from the User Management screen and capture details as required and indicate the role this user will fulfil in the SAHPRA profile. Once the invitation is sent, the user will receive an email with a link to complete the registration process:

SAHPRA	=						Q X
South African Realith Products Regulatory Authority — System Actmin ———	All Users						+ Invite New User
♦ <sup>+</sup> Coming Soon	Q Search User					+ Filter User Role ;	P, Hide Disabled Users
A User Management	NAME	SURNAME	USER ROLE	STATUS	EMAIL ADDRESS	A	CTION
<u> </u>	Sahpra	User	System Admin	Active	system@sahpra.org.za		
		User Details	Invite New User Set role permissions er Details haf Adess				
		Finance Admin Unit Manager	O Organisation A	tmin O	Invite		



II Users									+ Invite New I
Search User			Invite New U	ser			×	+ Filter User Role	S, Hide Disabled
			Set role permissio	ns					
NAME	User Details								ACTION
Sahpra	- Email Address	/							
	sahprauser1@test.com	$\checkmark$							
	Role							▼ 1-1 of 1	
	Finance Admin	0	Organisation Admin	0	Reviewer	C	)		
	Unit Manager								
		V				1			
	Canad				Inv	<b>i</b> to			











### Invited User Profile view in SAHPRA org view:

SAHPRA	=					Q X				
South African Health Products Regulatory Authority	All Users	All Users								
♦ <sup>+</sup> Coming Soon	Q Search User				+ Filter User Role	۶, Hide Disabled Users				
Cuser Management										
Organisation Management	NAME	SURNAME	USER ROLE	STATUS	EMAIL ADDRESS	ACTION				
-	Sahpra User 1	Sahpra User 1	Unit Manager	Active	sahprauser1@test.com					
	Sahpra	User	System Admin	Active	system@sahpra.org.za					
					Items per page: 10 - 1-2 of 2	K < > >I				

4. **Organisation Management:** This view allows SAHPRA to see all the Organisations that have registered on the platform:

SAHPRA	=					Q X
South African Health Products Regulatory Authority — System Admin —	Q Search					
♦ <sup>+</sup> Coming Soon	Company Name	Company Type	Company Sub Type	Status	Created	Action
OUser Management	Smith-Bartoletti	Health Product Facilities	Laboratories	Active	2024-10-18T08:49:27.000000Z	1
Organisation Management	Hettinger, Sporer and Simonis	type_1	sub_type_3	Active	2024-10-18T08:49:27.000000Z	i
	Quintin's Org	Private Healthcare Institutions	Hospital/Clinic	Active	2024-10-18T08:51:24.000000Z	1
	Company	Private Healthcare Institutions	Hospital/Clinic	Active	2024-10-21T07:36:54.000000Z	i
	Jaco CO	Private Healthcare Institutions	Hospital/Clinic	Active	2024-10-21T08:39:15.000000Z	1
	This organisation	Private Healthcare Institutions	Hospital/Clinic	Active	2024-10-24T08:36:15.000000Z	i
	Another Org	Private Healthcare Institutions	Hospital/Clinic	Active	2024-10-24T09:45:52.000000Z	1
	TL Test 31 Oct	Private Company	Medical Device Company	Active	2024-10-31T08:22:33.000000Z	i
	Test Org 1	9d5a62c9-1976-4210-8aa7-025195ae25b3	9d5a62ca-0aff-497a-a32e-ec71f905b31b	Active	2024-11-01T07:36:41.000000Z	i
	Test Org 2	9d5a62c9-f976-4210-8aa7-025f95ae25b3	9d5a62ca-0911-44c8-abff-d43f44849be1	Active	2024-11-01T08:38:20.000000Z	I
[→ Logout				Items per page:	10 • 1-10 of 10	< > >